



**IMPACT DEVELOPER & CONTRACTOR SA**

**Registered office:** Willbrook Platinum Business & Convention Center,  
172-176 Bucharest – Ploiesti Road, Building A, 1st floor, Bucharest, 1st District,  
Phone: 021– 230.75.70/71/72, fax: 021– 230.75.81/82/83, mobile: 0729.100.001  
Subscribed and paid up share capital: RON 277,866,.574  
Registered with the Trade Registry Office within Bucharest Court under no. J40/7228/2018,  
Sole Registration Code RO 1553483  
Personal Data Operator, registered with the Personal Data Processing Evidence Registry under no. 3406



**NOTICE**

**Regarding the payment of Interest Coupon no. 3 for bonds IMP22E issued by Impact Developer & Contractor S.A.**

**Impact Developer & Contractor S.A.** informs about the payment of interest coupon no 3 related to the issued bonds IMP22E in accordance to the Issue Prospectus approved by Financial Supervisory Authority Decision No. 1710/28.11.2017.

**The interest payment will be made by Unicredit Bank S.A. – the payment agent – on the 19th of June 2019 to the bond holders of IMP22E bonds recorded in the Register of Bond Holders kept by Depozitarul Central S.A. at the reference date of 28 May 2019.**

Considering that, at the Reference Date, the bond holders hold their instruments in accounts opened with the Participants of Central Depository's clearing-settlement and registry system, the payment will be performed in EUR through the Central Depository and through Participants.

The interest coupon is calculated in accordance with the provisions of paragraph 10 Interest of the Terms of Conditions of the Issue Prospectus.

In order to apply the provisions of the double taxation treaties, the non-resident bond holders in Romania are required to submit by 07th of June 2019, in original or in legalized copy, the tax residency certificate issued by the tax authorities of the country of residence.

Example for calculation:

Bond Nominal Value:	5,000 EUR
Interest accordance with Issue Prospectus:	5.75%
Interest calculation period:	19.12.2018 - 18.06.2019 (182 days)
Interest Coupon as of 19.06.2019:	5,000 EUR x 5.75% x 182 days / 365 days = 143.356 EUR

Bond Issue Details:

<http://bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=IMP22E>

**Legal representative,**

Bogdan Oslobeanu  
CEO

Giani Kacic  
CFO