

Ad hoc report

OMV Petrom S.A.

In compliance with Law no. 24/2017 on issuers of financial instruments and market operations and Financial Supervisory Authority's Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of report: October 31, 2018

Name of issuer: **OMV Petrom S.A.**

Headquarters: **Bucharest, 22 Coralilor Street, District 1, („Petrom City”)**

Telephone/fax number: **+40 372 161930/ +40 372 868518**

Sole registration number at the Trade Register Office: **1590082**

Fiscal attribute: **RO**

Trade Register Number: **J 40/8302/1997**

Share capital: **5,664,410,833.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange and London Stock Exchange**

Significant event to be reported:

OMV Petrom proactively decided to cancel EUR 1 billion revolving credit facility

As part of OMV Petrom's financing strategy, the company has proactively decided to cancel its EUR 1 billion multi-currency credit line.

No amounts have been drawn from the facility so far.

The current strong operating cash flow and the remaining credit facilities in place provide OMV Petrom with adequate funding options to support its planned investments.

Christina Verchere
Chief Executive Officer
President of the Executive Board

Stefan Waldner
Chief Financial Officer
Member of the Executive Board