

To: The Romanian Financial Supervisory Authority
Financial Instruments and Investments Sector
The Bucharest Stock Exchange
ATS Segment, Category AeRO Standard (Shares)

From: METAV S.A.

CURRENT REPORT

pursuant to Law no. 24/2007 on issuers of financial instruments and market operations and to the Financial Supervisory Regulation no. 5/2018 issuers of financial instruments and market operations and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Report date: 8 November 2018

Name of the issuing entity: METAV S.A. (the "Company")

Headquarters: Bucharest, 67-77Biharia street, 1st District, Romania

Phone/Fax number: + 4021.599.77.65 / + 4021.599.77.68

Registration number with the Bucharest Trade Registry Office: J40/4031/1991

Sole Registration Code: 1583522

Share capital: RON 49,043,220

Number of shares in issue: 19,617,288

The market where the issued securities are traded: Bucharest Stock Exchange, ATS Segment, Category AeRO Standard (Shares) (Symbol: METV)

Important events to be reported: Approval by the Financial Supervisory Authority of the public tender offer in relation to the buyback of shares issued by METAV S.A.

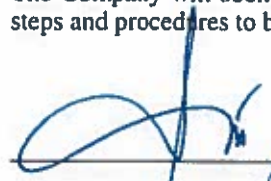
The Board of Directors of the Company informs the shareholders and investors that the Financial Supervisory Authority has approved on 7 November 2018 the Company's request to launch a public tender offer for the buyback of its shares, as such buyback was approved in the extraordinary general meeting of shareholders held on 22 October 2018 (the "Offer").

The Offer has the following main characteristics:

- Size of the Offer: 5,544,502 shares issued by the Company, representing 28.2633% of the Company's share capital;
- Purchase price: RON 10 per share;
- Subscription period: the Offer will start on 14 November 2018 at 9:30 and will be closed on 27 November 2018 at 14:00 (all times are Eastern European Time);

- Allocation method: pro-rata; and
- Intermediary: ALPHA FINANCE ROMÂNIA S.A.

The Company will soon announce the publication of the Offer documentation which contains the details, steps and procedures to be followed for participating in the Offer.



CRISTINA-VALENTINA DINU AV
General Manager

